

Cassa Centrale Banca successfully places a €500 million bond for institutional investors

Trento, 21.05.2026 – Cassa Centrale Banca announces that it has successfully placed a €500 million senior preferred bond, at a fixed rate, with a 4-year maturity, intended for institutional investors in the domestic and international market.

The bond issue is part of the €3 billion Euro Medium Term Notes (EMTN) program, listed on Euronext Dublin.

The bond was issued with a coupon of 3.75% and an expected rating by Fitch Ratings and Morningstar DBRS of "BBB+" and "BBB(high)" respectively.

The transaction saw the participation of both domestic and international investors, with *asset managers* accounting for 50% of the demand, followed by banks (40%), insurance and pension funds (5%) and other types of institutional investors. In terms of geographical distribution, 49% of the issue was allocated to Italian investors, followed by Germany, Austria and Switzerland (13%), the United Kingdom and Ireland (11%), the Netherlands (10%), France (9%) and others (8%).

"We are very satisfied with the outcome of the transaction. – affirms the **Acting Deputy General Manager** and **Chief Financial Officer** of the Cassa Centrale Group **Alessandro Failoni** – The results achieved by the Banks of our Group, our solid position and clear evolution trend laid out in the 2026 – 2028 Strategic Plan are at the basis of the result of this issuance. This transaction is integrated into our *funding* strategy and, thanks to the strength of our Group, allows us to raise financial resources from the global market that are then allocated towards the economic development of the territories in which our Banks are present."

The placement was managed, as *Joint Bookrunners*, by BBVA, BNP PARIBAS, IMI-Intesa Sanpaolo (B&D), Mediobanca and Raiffeisen Bank International.

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The Cassa Centrale – Credito Cooperativo Italiano Group includes 65 BCCs (cooperative credit banks), Rural Banks and Raiffeisenkassen, with 1,501 branches throughout Italy, more than 12,500 employees and 500,000 Cooperative Members. With balance sheet assets of EUR 94 billion as at 31/12/2025, the Group ranks among Italy's top 10.